



Taxes

Money and tax file for an autistic child or adult in Canada. Keep this with your T2201 copy.

THIS YEAR

- ☐ **CRA My Account is open**
- ☐ **T2201 submitted and a copy saved**
DTC approval unlocks several items below
- ☐ **Disability amount claimed or transferred on the return**
Lines 31600 / 31800 — or ask your preparer
- ☐ **Medical expenses listed (therapy, assessments, travel, supplies)**
Keep receipts for 6 years
- ☐ **Child Disability Benefit showing on the CCB if under 18**
- ☐ **RDSP opened after DTC approval**
Canada Disability Savings Grant and Bond have annual limits
- ☐ **RDSP contribution plan written down**

WORKERS HIRED WITH SSAH / OAP / RESPITE MONEY

- ☐ **Decide contractor vs employee before the first shift**
If you set hours and direct the work, payroll may apply
- ☐ **Invoices or timesheets kept for every payment**
SSAH receipts are due within one year of the funding end date
- ☐ **Ask a tax pro whether a T4 / T4A is required**

WILLS AND ADULT BENEFITS

- ☐ **Will names a Henson / discretionary trust if ODSP may apply**
See the Henson Trust guide on autismatlas.ca
- ☐ **RDSP and life-insurance beneficiaries reviewed after any will change**

Notes / dates